MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

March 2, 1999

REGISTRATION NO.: 23710 BOOK: 85 PAGE: 200

BONDS ISSUED BY: Lafayette County C-1 School District

AMOUNT OF ISSUE: \$2,000,000.00

DATE OF ISSUE: February 15, 1999

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, extending, repairing, remodeling, renovating,

furnishing and equipping new and existing school facilities

Rate of Interest	Amount		Maturity
4. 250%	\$	250,000.00	03/01/2009
4.300%		300,000.00	03/01/2010
4.400%		325,000.00	03/01/2011
4.450%		350,000.00	03/01/2012
4.500%		375,000.00	03/01/2013
4.550%		400,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter are subject to redemption on

March 1, 2009 or on any interest payment date thereafter (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Co., Kansas City, Missouri

PURCHASE PRICE: \$1,975,000.00 INTEREST RATE: 4.5640% ASSESSED VALUATION FOR: \$38.604.096

INDEBTEDNESS: (Including this issue) \$5,211,772

NOTICE OF ELECTION: Published one newspaper October 21 and 28, 1998

DATE OF ELECTION: November 3, 1998 ELECTION RESULTS: Yes...1,371; No...758

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable